

Ministry of Agriculture, Food and Rural Affairs

Ministère de l'Agriculture, de l'Alimentation et des Affaires rurales



Hop Imports – Canada, 2013-2014 Statistics Canada

	2013		2014	
	\$	kg	\$	kg
Total hop imports†	13 523 306	1 048 001	18 889 314	1 248 538
Pellets only	11 497 852	871 2016	15 902 062	1 032 549
Percent (%) of total in pellets	85%	83%	84%	83%

+ Includes all line items for hops such as hop cones (whole or partial), hop powders, hop pellets, etc. and resin products

Hop Imports – Ontario, 2014

Statistics Canada

	Ontario		Canada (excluding Ontario)			
	\$	kg	\$	kg		
Total hop imports†	7 136 736	547 565	10 464 472	699 902		
% of Canadian total	53%	52%	55%	56%		
Notes	- Ontario imports fluctuate year by year while total Canadian imports continue to increase (2011-2014)					
Pellets only	5 922 245	455 232	8 268 679	551 231		
Percent (%) of total in pellets	83%	83%	79%	79%		

[†] Resin products removed to allow for comparison with domestic production

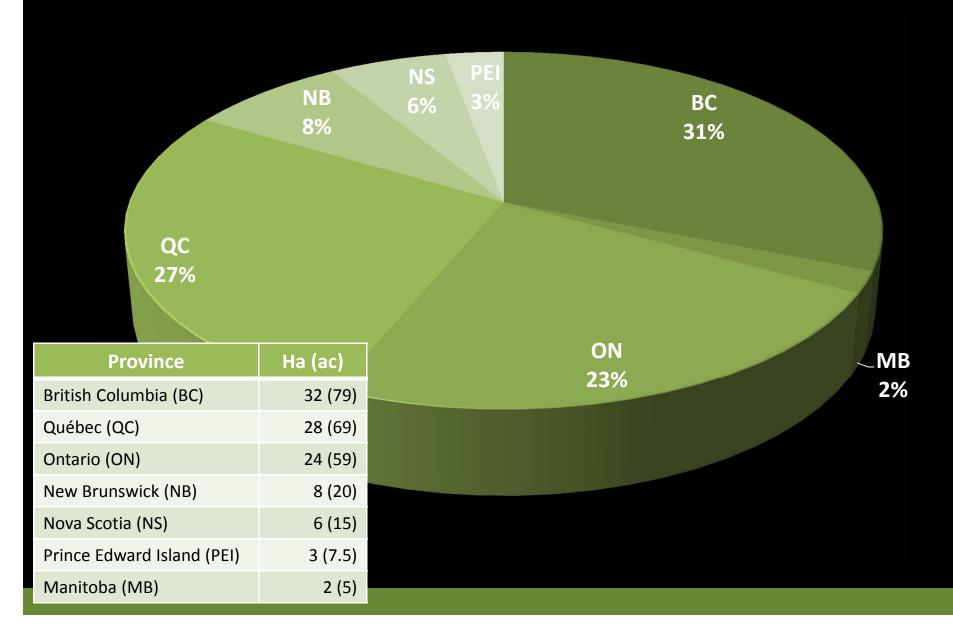




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- ~32 commercial growers across Ontario
- Approximately 24 ha (~60 acres)
- 300% increase since 2009
- Conventional & organic production
 - 70%:30% acreage
 - 40%:60% # of growers

Canadian Hop Acreage (%) by Province

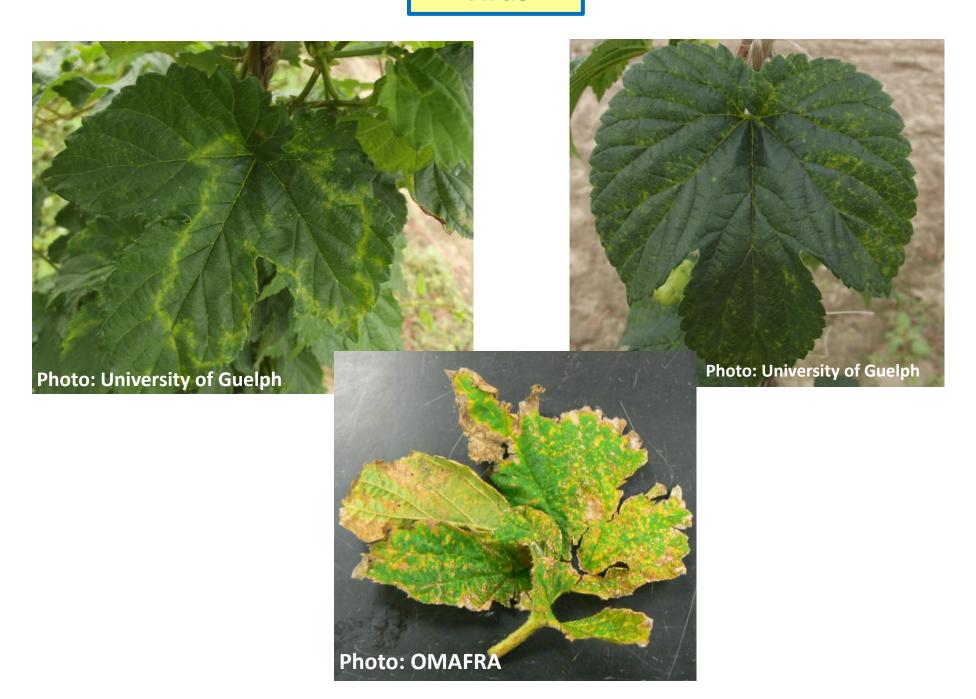


2015 Field Season to date

- Damage in several yards due to late May frost
- Irrigation less of an issue due to wet 2015, however still required to maximize yield
- Downy mildew an issue for growers with systemic infection or who were delayed in applying preventative sprays
- Leafhoppers, Japanese beetle sporadic damage to some yards, not others
- First confirmation of Fusarium in hops in Ontario and Quebec
- Virus appears to be wide spread
- Mite populations building now



Virus



Minor Use

New Products Registered on Hops:

- Purespray Green Oil (mineral oil) for suppression of powdery mildew and spider mites, feeding deterrent for aphids
- Agri-mek (abamectin) for control of spider mites
- Vivando (metrafenone) for suppression of powdery mildew
- EMERGENCY USE REGISTRATION UNTIL JULY 2016 ONLY: Regalia Maxx (Reynoutria sachalinensis) for suppression of downy mildew

Minor Use

Projects currently underway for hops products (**Not Currently Registered**):

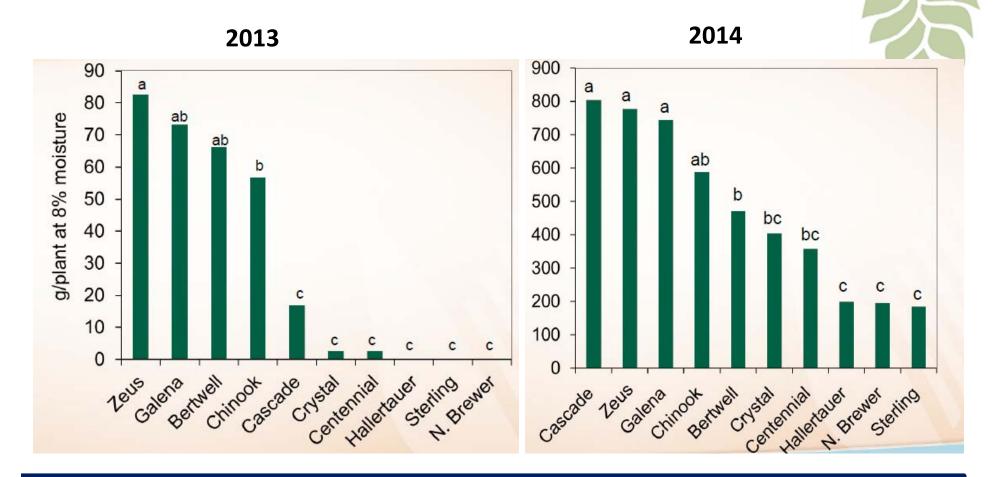
- Xentari (Bacillus thuringiensis subs. aizawai) for hop looper registered by PMRA, not classified in Ontario yet)
- Ranman (cyazofamid) for downy mildew
- Kanemite (acequinocyl) for mites
- Success/Entrust (spinosad) for loopers
- Presidio (fluopicolide) for downy mildew
- Aim (carfentrazone) for weeds
- Alion (indaziflam) for weeds
- Fulfill (pymetrozine) for aphids
- Pyganic (pyrethroids) for aphids and leafhoppers
- Select/Centurion (clethodim) for grassy weeds
- Regalia Maxx (Reynoutria sachalinensis) for downy mildew and powdery mildew
- Actinovate (Streptomyces lydicus) for downy mildew and powdery mildew

Research Update

- 2013-14: 'Hopsprayer' project OMAFRA
- 2011-2014: OMAFRA Scouting Project
- 2013-2015: U of G New Directions grant brewer and grower surveys; replicated field trials with U of Guelph
- 2014-2015: OMAFRA Frost Management Trial
- 2014-2017: U of Guelph Hop fungal disease
- 2015: OMAFRA Leaf Stripping Trial



New Directions - Cone Yield at 8% Moisture



Highest yielders were: 2013: Zeus, followed by Galena and Bertwell, and 2014: Cascade, Zeus and Galena

New Directions - Alpha and beta acids

Cultivar	Alpha Acid Content (%)		Beta Acid Content	
	Results from trial	Expected range ¹	Results from trial	Expected range ¹
Galena	10.7 a	8.0-14.9	8.6 a	4.6-9.0
Chinook	9.6 a	13.9-15.3	3.3 e	3.6-4.5
Centennial	8.6 a	9.0-12.0	4.1 dce	4.0-5.0
Zeus	8.5 a	14.6-18.3	3.5 de	4.8-5.5
Cascade	5.5 b	5.1-8.5	7.4 b	4.0-6.6
N. Brewer	4.6 bc	7.0-12.1	4.6 dc	2.2-5.3
Sterling	3.4 bc	6.0-9.0	4.4 dce	4.0-6.0
Bertwell	3.2 bc	N/A	4.2 dce	N/A
Crystal	2.3 c	2.8-4.4	4.8 c	5.8-7.0
Hallertauer	1.8 c	3.0-5.5	1.7 f	3.3-5.6

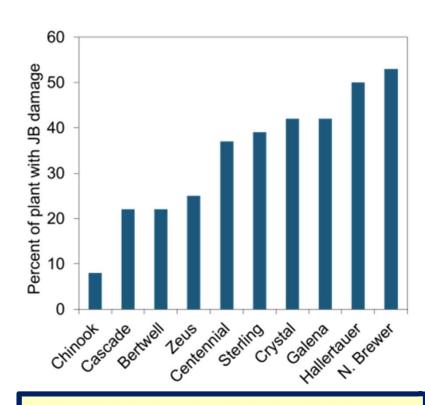
Alpha and beta acid content generally lower than expected in both years, possibly due to harvest scheduling or virus infection

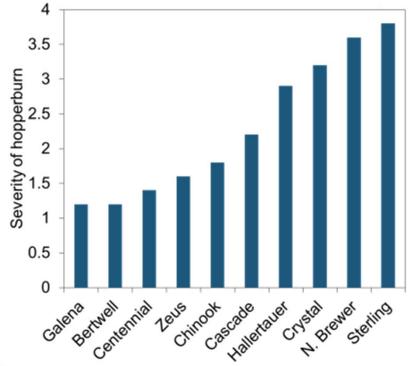
Source: C. Bakker and MR McDonald, University of Guelph

New Directions - Pests

Japanese beetle damage

Leafhopper damage





Least: Chinook
Worst: Hallertauer, N.
Brewer

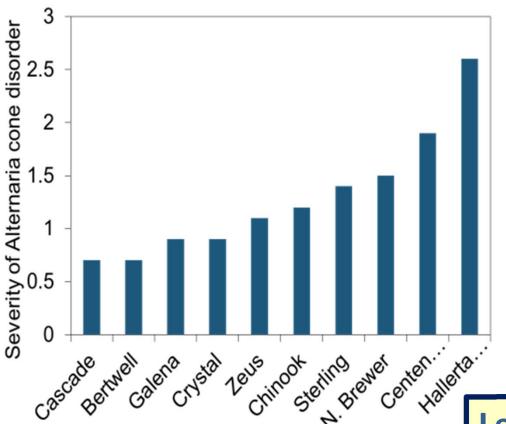
Least: Bertwell, Galena Worst: Sterling, N. Brewer

Source: C. Bakker and MR McDonald, University of Guelph

New Directions - Pests

sts

Alternaria cone disorders





Least: Cascade, Bertwell

Worst: Hallertauer,

Centennial

U of G – Hop fungal disease

- Survey yards/wild hops for downy mildew (2014-2015)
 - DM detected in 4/9 commercial hop yards and 1 wild hop cluster in 2014 with low disease pressure; DM detected in ¾ hop yards in 2015 with severe damage in some yards
- Evaluate DM systemic infection in overwintering hop crowns (2015)
- Assess cross-infection between hops and cucumber DM
 - Fresh inoculation source will be collected for tests in 2015-2016
- Identify post harvest cone pathogens
 - Alternaria cone disorder was the main post harvest disease in 2014
- Determine if DM is present in hops plants/rhizomes at planting
 - PCR primers for detecting hop DM were developed and tested in 2014.
 Testing to be done in 2015. To date, all rhizomes tested have been clean.

Source: A. Fang Shi and MR McDonald, University of Guelph

Rhizome samples

Are you expanding your hop yard in 2016? Would you be willing to donate rhizomes? We can accept a limited number of additional samples, 5 samples per grower

This is not a diagnostic test!

Please contact:

Amy Fang Shi (Research Associate, University of Guelph): fshi@uoguelph.ca



OMFRA Frost Management Trial

Goal: Assess impact of cultural practices on yield in years of severe, late frost

- Simulated:
 - a) frost damage to growing point by cutting tip of bine to above 2nd node from tip or
 - b) complete death of bine by removing entire bine

• 4 treatments:

- Control (no cut back)
- Cut bine tip + no bine removal
- Cut bine tip + no bine removal + re-train 1 bine from new basal growth after 7 days
- Remove entire bine and re-train from new basal growth after 7 days





Goal: Assess impact of stripping for disease management on yield

 When plant height reached 250-300 cm, bines stripped of lower leaves and laterals up to varying heights from ground



5 treatments:

- Control (no stripping)
- Strip bines up to 50 cm
- Strip bines up to 100 cm
- Strip bines up to 150 cm
- Strip bines up to 200 cm

Great Ontario-Hopped Craft BrewingCompetition

- Annual event in February at OFVC (Niagara Falls)
- 10 teams (commercial Ontario hop grower and brewer or final year Brewmaster student).
- New beer style each year.
- Certified BJCP led judging panel.
- Fully subscribed in 2015 entrants turned away
- www.ONHops.ca



The Bottomless Cup



1ST PLACE: THE OLDE STONE BREWING COMPANY & SLOW ACRES ORGANICS





2ND PLACE: GARDEN BREWERS & BUTTRUM'S FAMILY FARM



3RD PLACE: NICK BOBAS (STUDENT, NC TEACHING BREWERY) & CLEAR VALLEY HOPS



Other Services Update

- Hops Research and Services Priority Setting
- Trellising video (more videos to come 2015)
- Great Lakes Hops Working Group Meeting, Hops IPM Guide update to include GLHWG content
- Nutrient deficiency resource development
- Updates to OMAFRA hops page and beer competition site
- Ontario CropIPM module
- Numerous hops-specific presentations
- Hop Acreage Survey??

Thank you!

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